

## Pro Forma Balance Sheet

	Initial	March, 2004	March, 2005	March, 2006
<b>Assets</b>				
Cash	\$765,153.63	\$732,057.63	\$809,700.66	\$899,208.16
Accounts receivable	\$0.00	\$13,988.80	\$16,110.00	\$18,552.86
Inventory	\$0.00	\$279,775.94	\$322,200.05	\$371,057.19
Other current assets	<u>\$0.00</u>	<u>\$902.50</u>	<u>\$1,039.36</u>	<u>\$1,196.96</u>
<b>Total current assets</b>	<b>\$765,153.63</b>	<b>\$1,026,724.87</b>	<b>\$1,149,050.07</b>	<b>\$1,290,015.17</b>
Equipment	\$100.00	\$100.00	\$100.00	\$100.00
Goodwill	\$6,768.77	\$6,768.77	\$7,795.16	\$8,977.19
Building	\$0.00	\$0.00	\$0.00	\$0.00
(less depreciation)	\$0.00	(\$12.50)	(\$25.00)	(\$37.50)
Other long term assets	<u>\$27,977.59</u>	<u>\$27,977.59</u>	<u>\$32,220.01</u>	<u>\$37,105.72</u>
<b>Total Fixed assets</b>	<b>\$34,846.37</b>	<b>\$34,833.87</b>	<b>\$40,090.17</b>	<b>\$46,145.41</b>
<b>Total Assets</b>	<b>\$800,000.00</b>	<b>\$1,061,558.73</b>	<b>\$1,189,140.24</b>	<b>\$1,336,160.57</b>
<b>Liabilities</b>				
Tax payable	\$0.00	\$0.00	\$0.00	\$0.00
Accounts payable	\$0.00	\$115,520.39	\$133,037.44	\$153,210.71
Loans payable	\$0.00	\$0.00	\$0.00	\$0.00
Loan to shareholder	\$800,000.00	\$800,000.00	\$800,000.00	\$800,000.00
Other short term debt	<u>\$0.00</u>	<u>\$31,136.35</u>	<u>\$35,857.75</u>	<u>\$41,295.07</u>
<b>Total current liabilities</b>	<b>\$800,000.00</b>	<b>\$946,656.74</b>	<b>\$968,895.19</b>	<b>\$994,505.78</b>
Long term debt (exc. current)	\$0.00	\$0.00	\$0.00	\$0.00
Mortgage payable	\$0.00	\$0.00	\$0.00	\$0.00
Other long term debts	<u>\$0.00</u>	<u>\$27,075.09</u>	<u>\$31,180.65</u>	<u>\$35,908.76</u>
<b>Total long term debts</b>	<b>\$0.00</b>	<b>\$27,075.09</b>	<b>\$31,180.65</b>	<b>\$35,908.76</b>
<b>Total liabilities</b>	<b>\$800,000.00</b>	<b>\$973,731.83</b>	<b>\$1,000,075.84</b>	<b>\$1,030,414.54</b>
<b>Equity</b>	<b>\$0.00</b>	<b>\$87,826.90</b>	<b>\$189,064.40</b>	<b>\$305,746.03</b>
<b>Liabilities and Equity</b>	<b>\$800,000.00</b>	<b>\$1,061,558.73</b>	<b>\$1,189,140.24</b>	<b>\$1,336,160.57</b>